

Friday, January 3, 2025

<b>IHSG</b>	<b>7,163</b>
Change (%)	<b>1.18%</b>
Net Foreign	<b>560.89 B</b>
Support	<b>7120</b>
Resistance	<b>7220</b>

Sectoral	Last	Change %
IDX:IDXBASIC	1,274.2	<b>1.78%</b>
IDX:IDXCYCLIC	825.1	<b>-1.18%</b>
IDX:IDXENERGY	2,729.7	<b>1.50%</b>
IDX:IDXFİNANCE	1,413.5	<b>1.50%</b>
IDX:IDXHEALTH	1,435.7	<b>-1.43%</b>
IDX:IDXNONCYC	717.0	<b>-1.72%</b>
IDX:IDXINDUST	1,021.7	<b>-1.34%</b>
IDX:IDXINFRA	1,466.0	<b>-0.87%</b>
IDX:IDXPROPERT	764.6	<b>1.03%</b>
IDX:IDXTÉCHNO	4,050.8	<b>1.32%</b>
IDX:IDXTRANS	1,297.3	<b>-0.27%</b>

Commodities	Last	Change %
Crude Oil Nov 24	68.3	<b>0.10%</b>
Brent Crude Oil	71.6	<b>0.13%</b>
Gold Dec 24	2684.5	<b>0.61%</b>
Copper Dec 24	4.7	<b>1.64%</b>

Indeks	Close	Change %
Dow Jones Industrial Average	42,392	<b>-0.36%</b>
S&P 500	5,869	<b>-0.22%</b>
NASDAQ Composite	19,281	<b>-0.16%</b>
FTSE 100	8,260	<b>1.07%</b>
DAX PERFORMANCE-INDEX	20,025	<b>0.58%</b>
IHSG	7,163	<b>1.18%</b>
HANG SENG INDEX	19,709	<b>0.44%</b>
Nikkei 225	39,895	<b>-0.96%</b>

Indikator	Tingkat
GDP Growth Rate	<b>1.5</b> percent
GDP Annual Growth Rate	<b>4.95</b> percent
Unemployment Rate	<b>4.91</b> percent
Inflation Rate	<b>1.57</b> percent
Inflation Rate MoM	<b>0.44</b> percent
Interest Rate	<b>6</b> percent
Balance of Trade	<b>4420</b> USD Million
Current Account	<b>-2150</b> USD Million
Current Account to GDP	<b>-0.3</b> percent of GDP
Government Debt to GDP	<b>39.3</b> percent of GDP
Government Budget	<b>-1.65</b> percent of GDP
Business Confidence	<b>14.4</b> points
Manufacturing PMI	<b>51.2</b> points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Tebus Right Issue GMFI, GIAA Inbreng Aset Rp418,28 Miliar
- Dapat Restu, PACK Matangkan Right Issue 100 Miliar Lembar
- Tambah Muatan, Southern Cross Serok 703,11 Juta Saham BELL
- Perkuat Modal, TCPI Private Placement 500 Juta Lembar
- Alamtri (ADRO) Tetapkan Dividen Interim Sesuai Kurs Rp106,84 per Saham

### NEWS MARKET

PMI manufaktur yang kembali ekspansif menjadi sinyal pemulihan ekonomi. Inflasi rendah menunjukkan stabilitas harga, namun juga mencerminkan tantangan dalam daya beli masyarakat. Pergerakan pasar keuangan masih dipengaruhi oleh faktor eksternal dan sentimen global.

#### \*1. Pasar Saham Optimis di Awal 2025\*

- \*IHSG\*: Ditutup di zona hijau pada sesi perdagangan pertama 2025, memberikan harapan akan terjadinya \*January Effect\*.
- \*Konteks Sejarah\*:
  - Pada 2016-2020, IHSG selalu ditutup merah pada perdagangan perdana tahun baru.
  - Namun, secara historis 10 tahun terakhir, peluang ditutup hijau lebih dominan.

#### \*2. PMI Manufaktur Indonesia Kembali Ekspansif\*

- \*Data PMI\*: Naik ke 51,2 pada Desember 2024, tertinggi dalam tujuh bulan terakhir.
- \*Tren Sebelumnya\*:
  - PMI mengalami kontraksi lima bulan beruntun sejak Juli 2024.
  - Terakhir kali kontraksi lima bulan terjadi adalah saat pandemi Covid-19 di 2020.
- \*Faktor Kenaikan\*:
  - Peningkatan produksi dan pesanan baru baik domestik maupun ekspor.
  - Perusahaan mulai menambah staf dan aktivitas pembelian meningkat untuk membangun stok.

#### \*3. Inflasi Indonesia di 2024: Terendah Sepanjang Sejarah\*

- \*Inflasi Tahunan (YoY)\*: 1,57%, terendah sejak pencatatan inflasi dimulai oleh BPS.
- \*Inflasi Bulanan (MoM)\*: 0,44% pada Desember 2024, didorong oleh peningkatan permintaan barang/jasa menjelang Natal dan Tahun Baru (Nataru).
- \*Konsensus Pasar\*:
  - Inflasi tahunan diperkirakan 1,61%.
  - Inflasi bulanan diperkirakan 0,47%.

#### \*4. Penyebab Rendahnya Inflasi di 2024\*

- \*Faktor Utama\*:
  - Melemahnya daya beli masyarakat, ditunjukkan oleh Indeks Keyakinan Konsumen (IKK) rata-rata Januari-November 2024 sebesar 124,2, sedikit lebih rendah dari 2023.
  - Penurunan signifikan kelas menengah dari 57,33 juta orang (2019) menjadi 48,27 juta (2023).
  - Lonjakan Pemutusan Hubungan Kerja (PHK): 80.000 pekerja terdampak selama Januari-Desember 2024.
- \*Dampak Deflasi\*:
  - Deflasi selama lima bulan berturut-turut (Mei-September 2024).
  - Penurunan harga bahan pangan menjadi faktor penurunan harga secara umum.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

### Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	9,900	Trading Buy	10,075	10,375	9,600	Oversold, entry level: 9625-9900
ELSA	438	Trading Buy	446	458	424	Oversold, entry level: 426-438
TLKM	2,700	Trading Buy	2,750	2,830	2,610	Oversold, entry level: 2620-2700
ANTM	1,545	Trading Buy	1,575	1,620	1,495	Consolidation, entry level: 1500-1545
BBRI	4,210	Speculative Buy	4,290	4,420	4,080	Consolidation, entry level: 4090-4210

# LQ45 TECHNICAL VIEW



Friday, January 3, 2025

Daily Support & Resistance					
CODE	S2	S1	Price	R1	R2
ACES	690	720	755	810	825
ADRO	2,350	2,390	2,530	2,610	2,680
AKRA	1,105	1,115	1,155	1,175	1,195
AMRT	2,710	2,760	2,820	2,920	2,950
ANTM	1,480	1,500	1,545	1,580	1,600
ARTO	2,310	2,360	2,430	2,520	2,550
ASII	4,840	4,870	4,950	5,000	5,050
BBCA	9,475	9,550	9,900	10,050	10,225
BBNI	4,200	4,280	4,590	4,740	4,890
BBRI	3,990	4,040	4,210	4,300	4,380
BBTN	1,100	1,120	1,190	1,230	1,265
BMRI	5,600	5,650	5,850	5,950	6,050
BRIS	2,620	2,660	2,780	2,860	2,920
BRPT	890	900	940	960	980
BUKA	122	123	125	127	128
CPIN	4,620	4,690	4,810	4,950	5,000
EMTK	470	480	525	545	565
ESSA	770	785	825	855	875
EXCL	2,200	2,210	2,250	2,270	2,290
GGRM	12,675	12,850	13,100	13,450	13,575
GOTO	63	65	71	75	78
HRUM	1,010	1,020	1,060	1,080	1,100
ICBP	10,850	10,975	11,225	11,475	11,600
INCO	3,430	3,490	3,570	3,690	3,730
INDF	6,850	7,075	7,475	7,925	8,125
INKP	6,600	6,675	6,825	6,975	7,050
INTP	7,025	7,125	7,350	7,525	7,625
ITMG	25,425	25,800	26,175	26,900	27,075
KLBF	1,290	1,315	1,340	1,385	1,395
MAPI	1,285	1,320	1,360	1,430	1,450
MBMA	438	446	458	474	480
MDKA	1,495	1,535	1,595	1,675	1,705
MEDC	1,075	1,095	1,120	1,155	1,165
MTEL	645	650	670	680	690
PGAS	1,575	1,580	1,610	1,620	1,635
PGEO	915	925	940	955	960
PTBA	2,550	2,610	2,680	2,790	2,820
PTMP	53	54	58	60	62
SIDO	560	570	585	600	605
SMGR	3,190	3,220	3,280	3,340	3,370
SRTG	1,965	2,000	2,070	2,140	2,170
TLKM	2,610	2,640	2,700	2,760	2,790
TOWR	600	615	640	665	675
UNTR	24,150	24,825	25,700	27,025	27,450
UNVR	1,720	1,770	1,835	1,930	1,960

Price Performance									
CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	-4.43%	15	4.9%	6%	710	▼	995	-24%	
ADRO	4.12%	3	6.3%	22%	2,070	▼	4,300	-41%	
AKRA	3.13%	9	-21.7%	7%	1,075	▼	1,865	-38%	
AMRT	-1.05%	32	-3.8%	13%	2,490	▼	3,650	-23%	
ANTM	1.31%	15	-9.4%	31%	1,175	▼	1,845	-16%	
ARTO	0.00%	315	-16.2%	28%	1,895	▼	3,700	-34%	
ASII	1.02%	6	-12.4%	15%	4,290	▼	5,750	-14%	
BBCA	2.33%	23	5.3%	13%	8,775	▼	10,950	-10%	
BBNI	5.52%	8	-14.6%	8%	4,260	▼	6,250	-27%	
BBRI	3.19%	10	-26.5%	4%	4,050	▼	6,450	-35%	
BBTN	4.39%	5	-4.8%	8%	1,105	▼	1,610	-26%	
BMRI	2.63%	9	-3.3%	6%	5,525	▼	7,550	-23%	
BRIS	1.83%	19	59.8%	63%	1,710	▼	3,350	-17%	
BRPT	2.17%	344	-29.3%	20%	785	▼	1,458	-36%	
BUKA	0.00%	#N/A	-42.1%	17%	107	▼	214	-42%	
CPIN	1.05%	39	-4.3%	9%	4,410	▼	5,650	-15%	
EMTK	6.71%	69	-11.0%	50%	350	▼	625	-16%	
ESSA	1.85%	15	55.7%	68%	490	▼	1,010	-18%	
EXCL	0.00%	19	12.5%	13%	1,985	▼	2,650	-15%	
GGRM	-1.32%	14	-35.5%	5%	12,500	▼	21,350	-39%	
GOTO	1.43%	#N/A	-17.4%	42%	50	▼	92	-23%	
HRUM	2.42%	8	-20.6%	4%	1,015	▼	1,590	-33%	
ICBP	-1.32%	16	6.1%	17%	9,600	▼	12,875	-13%	
INCO	-1.38%	22	-17.2%	2%	3,500	▼	5,218	-32%	
INDF	-2.92%	7	15.9%	28%	5,850	▼	8,300	-10%	
INKP	0.37%	7	-18.0%	3%	6,600	▼	10,000	-32%	
INTP	-0.68%	14	-21.8%	17%	6,275	▼	9,500	-23%	
ITMG	-1.97%	5	2.0%	11%	23,575	▼	28,775	-9%	
KLBF	-1.47%	20	-16.8%	8%	1,245	▼	1,795	-25%	
MAPI	-3.55%	13	-24.0%	10%	1,240	▼	2,050	-34%	
MBMA	0.00%	129	-18.2%	2%	448	▼	730	-37%	
MDKA	-1.24%	#N/A	-40.9%	3%	1,550	▼	2,970	-46%	
MEDC	1.82%	5	-3.0%	10%	1,015	▼	1,635	-31%	
MTEL	3.88%	26	-5.0%	22%	550	▼	710	-6%	
PGAS	1.26%	7	42.5%	48%	1,090	▼	1,700	-5%	
PGEO	0.53%	15	-19.7%	7%	880	▼	1,500	-37%	
PTBA	-2.55%	6	9.8%	13%	2,380	▼	3,180	-16%	
PTMP	3.57%	11	-71.3%	12%	52	▼	338	-83%	
SIDO	-0.85%	15	11.4%	19%	492	▼	780	-25%	
SMGR	-0.30%	19	-48.8%	2%	3,220	▼	6,550	-50%	
SRTG	-0.96%	5	26.2%	69%	1,225	▼	2,880	-28%	
TLKM	-0.37%	12	-31.6%	8%	2,500	▼	4,240	-36%	
TOWR	-2.29%	10	-35.4%	5%	610	▼	1,030	-38%	
UNTR	-4.01%	4	13.6%	22%	21,100	▼	28,500	-10%	
UNVR	-2.65%	19	-48.0%	6%	1,735	▼	3,580	-49%	

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Friday, January 3, 2025

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,780	1.83%	19			59.77%		2,780	63%	1,710	▼	3,350	-17%
ESSA	825	1.85%	15			55.66%		825	68%	490	▼	1,010	-18%
PGAS	1,610	1.26%	7			42.48%		1,610	48%	1,090	▼	1,700	-5%
AMMN	8,475	0.00%	42			29.39%		8,475	36%	6,250	▼	15,000	-44%
SRTG	2,070	-0.96%	5			26.22%		2,070	69%	1,225	▼	2,880	-28%
INDF	7,475	-2.92%	7			15.89%		7,475	28%	5,850	▼	8,300	-10%
UNTR	25,700	-4.01%	4			13.59%		25,700	22%	21,100	▼	28,500	-10%
EXCL	2,250	0.00%	19			12.50%		2,250	13%	1,985	▼	2,650	-15%
SIDO	585	-0.85%	15			11.43%		585	19%	492	▼	780	-25%
PTBA	2,680	-2.55%	6			9.84%		2,680	13%	2,380	▼	3,180	-16%
ADRO	2,530	4.12%	3			6.30%		2,530	22%	2,070	▼	4,300	-41%
ICBP	11,225	-1.32%	16			6.15%		11,225	17%	9,600	▼	12,875	-13%
BBCA	9,900	2.33%	23			5.32%		9,900	13%	8,775	▼	10,950	-10%
ACES	755	-4.43%	15			4.86%		755	6%	710	▼	995	-24%
ITMG	26,175	-1.97%	5			2.05%		26,175	11%	23,575	▼	28,775	-9%
MEDC	1,120	1.82%	5		#N/A	-3.03%		1,120	10%	1,015	▼	1,635	-31%
BMRI	5,850	2.63%	9			-3.31%		5,850	6%	5,525	▼	7,550	-23%
AMRT	2,820	-1.05%	32			-3.75%		2,820	13%	2,490	▼	3,650	-23%
CPIN	4,810	1.05%	39			-4.28%		4,810	9%	4,410	▼	5,650	-15%
BBTN	1,190	4.39%	5			-4.80%		1,190	8%	1,105	▼	1,610	-26%
MTEL	670	3.88%	26			-4.96%		670	22%	550	▼	710	-6%
ANTM	1,545	1.31%	15			-9.38%		1,545	31%	1,175	▼	1,845	-16%
ASII	4,950	1.02%	6			-12.39%		4,950	15%	4,290	▼	5,750	-14%
BBNI	4,590	5.52%	8			-14.60%		4,590	8%	4,260	▼	6,250	-27%
ARTO	2,430	0.00%	315			-16.21%		2,430	28%	1,895	▼	3,700	-34%
KLBF	1,340	-1.47%	20			-16.77%		1,340	8%	1,245	▼	1,795	-25%
INCO	3,570	-1.38%	22			-17.17%		3,570	2%	3,500	▼	5,218	-32%
GOTO	71	1.43%	#N/A			-17.44%		71	42%	50	▼	92	-23%
INKP	6,825	0.37%	7			-18.02%		6,825	3%	6,600	▼	10,000	-32%
MBMA	458	0.00%	129		#N/A	-18.21%		458	2%	448	▼	730	-37%
PGEO	940	0.53%	15			-19.66%		940	7%	880	▼	1,500	-37%
HRUM	1,060	2.42%	8			-20.60%		1,060	4%	1,015	▼	1,590	-33%
AKRA	1,155	3.13%	9			-21.69%		1,155	7%	1,075	▼	1,865	-38%
INTP	7,350	-0.68%	14			-21.81%		7,350	17%	6,275	▼	9,500	-23%
MAPI	1,360	-3.55%	13		#N/A	-24.02%		1,360	10%	1,240	▼	2,050	-34%
BBRI	4,210	3.19%	10			-26.46%		4,210	4%	4,050	▼	6,450	-35%
BRPT	940	2.17%	344			-29.32%		940	20%	785	▼	1,458	-36%
TLKM	2,700	-0.37%	12			-31.65%		2,700	8%	2,500	▼	4,240	-36%
TOWR	640	-2.29%	10			-35.35%		640	5%	610	▼	1,030	-38%
GGRM	13,100	-1.32%	14			-35.55%		13,100	5%	12,500	▼	21,350	-39%
MDKA	1,595	-1.24%	#N/A		#N/A	-40.93%		1,595	3%	1,550	▼	2,970	-46%
BUKA	125	0.00%	#N/A			-42.13%		125	17%	107	▼	214	-42%
UNVR	1,835	-2.65%	19			-48.02%		1,835	6%	1,735	▼	3,580	-49%
SMGR	3,280	-0.30%	19			-48.75%		3,280	2%	3,220	▼	6,550	-50%
ISAT	2,380	-4.03%	14			-74.61%		2,380	12%	2,120	▼	3,063	-22%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Friday, January 3, 2025

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,500	0.00%	#N/A	TPIA		42.86%	TPIA	7,500	134%	3,210	11,225	-33%
2 AMMN	8,475	0.00%	42	AMMN		29.39%	AMMN	8,475	36%	6,250	15,000	-44%
3 INDF	7,475	-2.92%	7	INDF		15.89%	INDF	7,475	28%	5,850	8,300	-10%
4 UNTR	25,700	-4.01%	4	UNTR		13.59%	UNTR	25,700	22%	21,100	28,500	-10%
5 ADRO	2,530	4.12%	3	ADRO		6.30%	ADRO	2,530	22%	2,070	4,300	-41%
6 ICBP	11,225	-1.32%	16	ICBP		6.15%	ICBP	11,225	17%	9,600	12,875	-13%
7 BBKA	9,900	2.33%	23	BBKA		5.32%	BBKA	9,900	13%	8,775	10,950	-10%
8 BMRI	5,850	2.63%	9	BMRI		-3.31%	BMRI	5,850	6%	5,525	7,550	-23%
9 AMRT	2,820	-1.05%	32	AMRT		-3.75%	AMRT	2,820	13%	2,490	3,650	-23%
10 CPIN	4,810	1.05%	39	CPIN		-4.28%	CPIN	4,810	9%	4,410	5,650	-15%
11 ANTM	1,545	1.31%	15	ANTM		-9.38%	ANTM	1,545	31%	1,175	1,845	-16%
12 ASII	4,950	1.02%	6	ASII		-12.39%	ASII	4,950	15%	4,290	5,750	-14%
13 BBNI	4,590	5.52%	8	BBNI		-14.60%	BBNI	4,590	8%	4,260	6,250	-27%
14 KLBF	1,340	-1.47%	20	KLBF		-16.77%	KLBF	1,340	8%	1,245	1,795	-25%
15 GOTO	71	1.43%	#N/A	GOTO		-17.44%	GOTO	71	42%	50	92	-23%
16 INKP	6,825	0.37%	7	INKP		-18.02%	INKP	6,825	3%	6,600	10,000	-32%
17 BBRI	4,210	3.19%	10	BBRI		-26.46%	BBRI	4,210	4%	4,050	6,450	-35%
18 BRPT	940	2.17%	344	BRPT		-29.32%	BRPT	940	20%	785	1,458	-36%
19 TLKM	2,700	-0.37%	12	TLKM		-31.65%	TLKM	2,700	8%	2,500	4,240	-36%
20 MDKA	1,595	-1.24%	#N/A	MDKA	#N/A	-40.93%	MDKA	1,595	3%	1,550	2,970	-46%
21 UNVR	1,835	-2.65%	19	UNVR		-48.02%	UNVR	1,835	6%	1,735	3,580	-49%

## Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Friday, January 3, 2025

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	17,325	8.28%	554		253.57%	PANI	17,325	305%	4,280	19,650	-12%
BRMS	402	16.18%	178		136.47%	BRMS	402	217%	127	505	-20%
PNLF	436	1.40%	10		65.15%	PNLF	436	80%	242	520	-16%
BRIS	2,780	1.83%	19		59.77%	BRIS	2,780	63%	1,710	3,350	-17%
JPFA	1,885	-2.84%	11		59.75%	JPFA	1,885	79%	1,055	2,030	-7%
ESSA	825	1.85%	15		55.66%	ESSA	825	68%	490	1,010	-18%
PGAS	1,610	1.26%	7		42.48%	PGAS	1,610	48%	1,090	1,700	-5%
AMMN	8,475	0.00%	42		29.39%	AMMN	8,475	36%	6,250	15,000	-44%
MAPA	1,055	-1.40%	21	#N/A	28.66%	MAPA	1,055	55%	680	1,175	-10%
SRTG	2,070	-0.96%	5		26.22%	SRTG	2,070	69%	1,225	2,880	-28%
INDF	7,475	-2.92%	7		15.89%	INDF	7,475	28%	5,850	8,300	-10%
NISP	1,360	3.42%	6		15.25%	NISP	1,360	16%	1,175	1,445	-6%
UNTR	25,700	-4.01%	4		13.59%	UNTR	25,700	22%	21,100	28,500	-10%
ELSA	438	1.39%	5		12.89%	ELSA	438	17%	374	545	-20%
EXCL	2,250	0.00%	19		12.50%	EXCL	2,250	13%	1,985	2,650	-15%
MYOR	2,780	0.00%	20		11.65%	MYOR	2,780	26%	2,200	3,010	-8%
SIDO	585	-0.85%	15		11.43%	SIDO	585	19%	492	780	-25%
GJTL	1,145	2.23%	3		10.63%	GJTL	1,145	15%	1,000	1,490	-23%
ENRG	242	5.22%	5		10.00%	ENRG	242	52%	159	310	-22%
PTBA	2,680	-2.55%	6		9.84%	PTBA	2,680	13%	2,380	3,180	-16%
ADRO	2,530	4.12%	3		6.30%	ADRO	2,530	22%	2,070	4,300	-41%
ICBP	11,225	-1.32%	16		6.15%	ICBP	11,225	17%	9,600	12,875	-13%
BBCA	9,900	2.33%	23		5.32%	BBCA	9,900	13%	8,775	10,950	-10%
ACES	755	-4.43%	15		4.86%	ACES	755	6%	710	995	-24%
BNGA	1,775	2.60%	7		4.72%	BNGA	1,775	9%	1,625	2,220	-20%
HEAL	1,555	-4.60%	42		4.36%	HEAL	1,555	47%	1,060	1,710	-9%
INDY	1,495	0.00%	8		4.18%	INDY	1,495	29%	1,155	1,825	-18%
ITMG	26,175	-1.97%	5		2.05%	ITMG	26,175	11%	23,575	28,775	-9%
TBIG	2,100	0.00%	29		0.48%	TBIG	2,100	31%	1,600	2,180	-4%
SCMA	167	0.00%	17		-1.76%	SCMA	167	43%	117	199	-16%
ERAA	416	2.97%	6		-2.35%	ERAA	416	12%	370	486	-14%
AUTO	2,300	0.00%	5		-2.54%	AUTO	2,300	28%	1,795	2,680	-14%
MEDC	1,120	1.82%	5	#N/A	-3.03%	MEDC	1,120	10%	1,015	1,635	-31%
BMRI	5,850	2.63%	9		-3.31%	BMRI	5,850	6%	5,525	7,550	-23%
AMRT	2,820	-1.05%	32		-3.75%	AMRT	2,820	13%	2,490	3,650	-23%
CPIN	4,810	1.05%	39		-4.28%	CPIN	4,810	9%	4,410	5,650	-15%
BBTN	1,190	4.39%	5		-4.80%	BBTN	1,190	8%	1,105	1,610	-26%
MTEL	670	3.88%	26		-4.96%	MTEL	670	22%	550	710	-6%
MPMX	985	0.00%	8		-6.19%	MPMX	985	8%	915	1,095	-10%
ANTM	1,545	1.31%	15		-9.38%	ANTM	1,545	31%	1,175	1,845	-16%
MIKA	2,560	0.79%	33		-10.18%	MIKA	2,560	14%	2,250	3,310	-23%
JSMR	4,360	0.69%	8		-10.47%	JSMR	4,360	11%	3,940	5,700	-24%
EMTK	525	6.71%	69		-11.02%	EMTK	525	50%	350	625	-16%
SMRA	510	4.08%	8		-11.30%	SMRA	510	6%	480	730	-30%
PWON	402	1.01%	8		-11.45%	PWON	402	10%	366	530	-24%
BSDE	950	0.53%	7		-12.04%	BSDE	950	9%	870	1,340	-29%
ASII	4,950	1.02%	6		-12.39%	ASII	4,950	15%	4,290	5,750	-14%
ASSA	685	-0.72%	13		-13.29%	ASSA	685	12%	610	915	-25%
ADMR	1,165	-2.92%	6		-14.34%	ADMR	1,165	10%	1,055	1,600	-27%
BBNI	4,590	5.52%	8		-14.60%	BBNI	4,590	8%	4,260	6,250	-27%
CTRA	995	1.53%	10		-14.96%	CTRA	995	6%	940	1,430	-30%
PTPP	362	7.74%	4		-15.42%	PTPP	362	33%	272	625	-42%
ARTO	2,430	0.00%	315		-16.21%	ARTO	2,430	28%	1,895	3,700	-34%

29	TKIM	6,100	2.09%	8
	KLBF	1,340	-1.47%	20
57	INCO	3,570	-1.38%	22
	GOTO	71	1.43%	#N/A
55	AVIA	412	3.00%	15
	INKP	6,825	0.37%	7
26	MBMA	458	0.00%	129
	PGEO	940	0.53%	15
41	HRUM	1,060	2.42%	8
	AKRA	1,155	3.13%	9
24	INTP	7,350	-0.68%	14
	BFIN	930	-1.59%	9
17	MAPI	1,360	-3.55%	13
	NCKL	755	0.00%	8
53	MNCN	290	5.07%	4
	BBRI	4,210	3.19%	10
52	BRPT	940	2.17%	344
	BMTR	188	2.73%	5
49	TLKM	2,700	-0.37%	12
	TOWR	640	-2.29%	10
9	GGRM	13,100	-1.32%	14
	MDKA	1,595	-1.24%	#N/A
6	BUKA	125	0.00%	#N/A
	BTPS	935	1.08%	9
75	UNVR	1,835	-2.65%	19
	SMGR	3,280	-0.30%	19
53	ISAT	2,380	-4.03%	14

TKIM		-16.44%
KLBF		-16.77%
INCO		-17.17%
GOTO		-17.44%
AVIA		-17.60%
INKP		-18.02%
MBMA	#N/A	-18.21%
PGEO		-19.66%
HRUM		-20.60%
AKRA		-21.69%
INTP		-21.81%
BFIN		-22.82%
MAPI	#N/A	-24.02%
NCKL		-24.50%
MNCN		-24.87%
BBRI		-26.46%
BRPT		-29.32%
BMTR		-29.85%
TLKM		-31.65%
TOWR		-35.35%
GGRM		-35.55%
MDKA	#N/A	-40.93%
BUKA		-42.13%
BTPS		-44.67%
UNVR		-48.02%
SMGR		-48.75%
ISAT		-74.61%

TKIM	6,100	3%	5,900	▼	9,075	-33%
KLBF	1,340	8%	1,245	▼	1,795	-25%
INCO	3,570	2%	3,500	▼	5,218	-32%
GOTO	71	42%	50	▼	92	-23%
AVIA	412	15%	358	▼	610	-32%
INKP	6,825	3%	6,600	▼	10,000	-32%
MBMA	458	2%	448	▼	730	-37%
PGEO	940	7%	880	▼	1,500	-37%
HRUM	1,060	4%	1,015	▼	1,590	-33%
AKRA	1,155	7%	1,075	▼	1,865	-38%
INTP	7,350	17%	6,275	▼	9,500	-23%
BFIN	930	16%	800	▼	1,380	-33%
MAPI	1,360	10%	1,240	▼	2,050	-34%
NCKL	755	3%	730	▼	1,085	-30%
MNCN	290	6%	274	▼	422	-31%
BBRI	4,210	4%	4,050	▼	6,450	-35%
BRPT	940	20%	785	▼	1,458	-36%
BMTR	188	3%	183	▼	282	-33%
TLKM	2,700	8%	2,500	▼	4,240	-36%
TOWR	640	5%	610	▼	1,030	-38%
GGRM	13,100	5%	12,500	▼	21,350	-39%
MDKA	1,595	3%	1,550	▼	2,970	-46%
BUKA	125	17%	107	▼	214	-42%
BTPS	935	7%	875	▼	1,775	-47%
UNVR	1,835	6%	1,735	▼	3,580	-49%
SMGR	3,280	2%	3,220	▼	6,550	-50%
ISAT	2,380	12%	2,120	▼	3,063	-22%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- %52W Low** : % Kenaikan harga saat ini dibandingkan **Harga terendah** 52 Minggu terakhir
- %52W High** : % Penurunan harga saat ini dibandingkan **Harga tertinggi** 52 Minggu terakhir
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER** : PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar **IDX80** adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Friday, January 3, 2025

## LQ 45 Performance

### \*Top Gainer\*

EMTK 525 (6.7%)  
BBNI 4,590 (5.5%)  
BBTN 1,190 (4.3%)  
ADRO 2,530 (4.1%)  
MTEL 670 (3.8%)

### \*Top Volume\*

GOTO 71 (38.4 Mn Lot)  
BBRI 4,210 (1.8 Mn Lot)  
BUKA 125 (0.8 Mn Lot)  
BMRI 5,850 (0.8 Mn Lot)  
BRPT 940 (0.7 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,210 (40k x)  
BRPT 940 (18k x)  
BMRI 5,850 (17k x)  
BBCA 9,900 (15k x)  
GOTO 71 (15k x)

### \*Top Loser\*

ACES 755 (-4.4%)  
UNTR 25,700 (-4%)  
MAPI 1,360 (-3.5%)  
INDF 7,475 (-2.9%)  
UNVR 1,835 (-2.6%)

### \*Top Value\*

BBRI 4,210 (754.6 IDR Bn)  
BMRI 5,850 (480.8 IDR Bn)  
BBCA 9,900 (373.4 IDR Bn)  
GOTO 71 (269.5 IDR Bn)  
BBNI 4,590 (256.8 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

PSDN 101 (34.6%)  
INET 73 (25.8%)  
KEJU 1,010 (24.6%)  
PTIS 286 (24.3%)  
SKBM 540 (18.9%)

### \*Top Volume\*

GOTO 71 (38.4 Mn Lot)  
BUMI 123 (13.7 Mn Lot)  
BRMS 402 (9.9 Mn Lot)  
INET 73 (7.2 Mn Lot)  
DEWA 118 (5.4 Mn Lot)

### \*Top Frekuensi\*

AWAN 360 (124k x)  
BBRI 4,210 (40k x)  
PSAB 244 (31k x)  
BRMS 402 (28k x)  
INET 73 (25k x)

### \*Top Loser\*

MFIN 3,480 (-25%)  
SSIA 1,120 (-16.7%)  
JGLE 5 (-16.6%)  
MDRN 6 (-14.2%)  
HOMI 330 (-10.8%)

### \*Top Value\*

BBRI 4,210 (754.6 IDR Bn)  
BMRI 5,850 (480.8 IDR Bn)  
BRMS 402 (376.7 IDR Bn)  
BBCA 9,900 (373.4 IDR Bn)  
BREN 9,475 (298.2 IDR Bn)

# ECONOMIC CALENDAR



Monday December 30 2024		Actual	Previous	Consensus	Forecast	
9:45 PM	US	<a href="#">Chicago PMI</a> DEC	36.9	40.2	42.5	43
10:00 PM	US	<a href="#">Pending Home Sales MoM</a> NOV	2.20%	1.8% @	0.70%	0.90%
10:00 PM	US	<a href="#">Pending Home Sales YoY</a> NOV	6.90%	5.40%		5.80%
10:30 PM	US	<a href="#">Dallas Fed Manufacturing Index</a> DEC	3.4	-2.7		-0.4
Tuesday December 31 2024		Actual	Previous	Consensus	Forecast	
Tuesday December 31 2024		Actual	Previous	Consensus	Forecast	
8:30 AM	CN	<a href="#">NBS Manufacturing PMI</a> DEC	50.1	50.3	50.3	50.5
8:30 AM	CN	<a href="#">NBS Non Manufacturing PMI</a> DEC	52.2	50	50.2	50.4
9:00 PM	US	<a href="#">S&amp;P/Case-Shiller Home Price MoM</a> OCT	-0.20%	-0.30%		-0.20%
9:00 PM	US	<a href="#">S&amp;P/Case-Shiller Home Price YoY</a> OCT	4.20%	4.60%	4.10%	4.40%
Wednesday January 01 2025		Actual	Previous	Consensus	Forecast	
4:30 AM	US	<a href="#">API Crude Oil Stock Change</a> DEC/27	-1.442M	-3.2M @	-3M	
Thursday January 02 2025		Actual	Previous	Consensus	Forecast	
8:45 AM	CN	<a href="#">Caixin Manufacturing PMI</a> DEC		51.5	51.7	51.8
11:00 AM	ID	<a href="#">Inflation Rate YoY</a> DEC		1.55%	1.60%	1.70%
4:00 PM	EA	<a href="#">HCOB Manufacturing PMI Final</a> DEC		45.2	45.2	45.2
7:00 PM	US	<a href="#">MBA 30-Year Mortgage Rate</a> DEC/27		6.75%		
8:30 PM	US	<a href="#">Initial Jobless Claims</a> DEC/28		219K	224K	222.0K
9:45 PM	US	<a href="#">S&amp;P Global Manufacturing PMI Final</a> DEC		49.7	48.3	48.3
11:00 PM	US	<a href="#">EIA Crude Oil Stocks Change</a> DEC/27				
11:00 PM	US	<a href="#">EIA Gasoline Stocks Change</a> DEC/27				
Friday January 03 2025		Actual	Previous	Consensus	Forecast	
10:00 PM	US	<a href="#">ISM Manufacturing PMI</a> DEC		48.4	48.3	48.5
10:00 PM	US	<a href="#">ISM Manufacturing Employment</a> DEC		48.1		48.6
Monday January 06 2025		Actual	Previous	Consensus	Forecast	
8:45 AM	CN	<a href="#">Caixin Services PMI</a> DEC		51.5		51.1
4:00 PM	EA	<a href="#">HCOB Composite PMI Final</a> DEC		48.3	49.5	49.5
4:00 PM	EA	<a href="#">HCOB Services PMI Final</a> DEC		49.5	51.4	51.4
9:45 PM	US	<a href="#">S&amp;P Global Composite PMI Final</a> DEC		54.9		53
9:45 PM	US	<a href="#">S&amp;P Global Services PMI Final</a> DEC		56.1	58.5	58.5
10:00 PM	US	<a href="#">Factory Orders MoM</a> NOV		0.20%		0.30%

# CORPORATE ACTION



Friday, January 3, 2025

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

24 Des	UMA (IOTF)
20 Des	UMA (MIKA)
19 Des	UMA (IPAC)
19 Des	UMA (MARK)
18 Des	UMA (NINE)
18 Des	UMA (KJEN)
17 Des	UMA (AKSI)
16 Des	UMA (RIGS)
16 Des	UMA (SKBM)
13 Des	UMA (SAPX)

### SUSPEND / UNSUSPEND

30 Des	Pembukaan Kembali (GPSO)
27 Des	Pembukaan Kembali (JSPT)
27 Des	Penghentian Sementara (KJEN)
27 Des	Pembukaan Kembali (AYLS)
27 Des	Pembukaan Kembali (DWGL)
24 Des	Penghentian Sementara (AYLS)
24 Des	Pembukaan Kembali (KJEN)
23 Des	Penghentian Sementara (KJEN)
23 Des	Pembukaan Kembali FUTR-W)
23 Des	Pembukaan Kembali PACK-W)

## AKSI KORPORASI

31 DECEMBER 2024!

- IPO [Effective]: HGII, DGWG, CBDK, OBAT, BRRC
- IPO [Offering Start]: YOII

.

02 JANUARY 2025!

- Bonus [Recording]: KEJU
- Cash Dividend [Recording]: RDTX, ADRO
- Stock Dividend [Ex]: KKGI
- Stock Split [Cum]: PTRO
- IPO [Offering Start]: KSIX, RATU
- RUPS [Jam 14:00:00]: MAYA

.

03 JANUARY 2025!

- Cash Dividend [Recording]: KKGI
- Cash Dividend [Cum]: ACRO, ACRO
- Stock Dividend [Recording]: KKGI
- Stock Split [Ex]: PTRO
- IPO [Offering Start]: HGII, DGWG, CBDK, OBAT, BRRC

\*Data pengumuman diambil terakhir pada hari :

Jumat, 03 January 2025 pukul 08:21:29

# DISCLAIMER



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